



Lisa Balter Saacks, President

Lisa is President of Trillium Surveyor, where she guides the company's strategic direction and growth. With more than 25 years of experience across the B2B, SaaS, and fintech industries, she has helped shape innovative trade surveillance and best execution solutions that enable firms to adapt to evolving market structures. Lisa is also an active speaker and mentor, sharing her experience on financial technology, leadership, and innovation through industry events and entrepreneurship programs.